

27TH ABA NATIONAL FORUM ON CLIENT PROTECTION AGENDA

MEMPHIS, TENNESSEE

JUNE 3-4, 2010

FRIDAY, JUNE 3

12:30 - 1:00 pm

REGISTRATION

1:00 - 1:15 pm

WELCOME AND INTRODUCTION

HON. DANIEL J. CROTHERS, Chair, ABA Standing Committee on Client Protection; Justice, North Dakota Supreme Court

1:15 - 1:35 pm

PRESENTATION: ISAAC HECHT LAW CLIENT PROTECTION AWARD

PRESENTER:

ROBERT D. WELDEN, President, National Client Protection Organization

1:35 – 3:15 pm

TOWN HALL MEETING

MODERATORS:

LINDSEY C. DRAPER

DANIEL R. HENDI

Meet representatives from each jurisdiction present who will highlight the major accomplishments of their client protection programs in the past year and will address issues or problems they are currently confronting.

3:15 – 3:30 pm

REFRESHMENT BREAK

3:30 – 5:00 pm

NUTS AND BOLTS: CONDUCTING THOROUGH CLAIMS INVESTIGATIONS AND DRAFTING COMPREHENSIVE CLAIMS' REPORTS

MODERATOR:

JANET GREEN MARBLEY

5:00 – 6:30 pm

NETWORKING RECEPTION

26TH NATIONAL FORUM

SATURDAY, JUNE 5

8:00 - 8:55 am

NATIONAL CONFERENCE AND FORUM NETWORKING BREAKFAST

9:00 – 10:20 am

BREAKOUT SESSION #1

TBA

(JOINT PROGRAM WITH THE NATIONAL CONFERENCE ON PROFESSIONAL RESPONSIBILITY)

9:00 - 10:20 am

FORUM BREAKOUT SESSION #2

HOT TOPICS FOR CLIENT PROTECTION FUNDS

MODERATOR: CHARLES J. VIGIL

10:20 - 10:50 am **Refreshment Break**

10:50 – 12:00 pm **POINT/COUNTERPOINT: WHAT’S SO GREAT ABOUT PAYEE NOTIFICATION?**

MODERATOR: LEO W. OTTEY

12:00 - 1:30 pm **LUNCH
(ON YOUR OWN – PLEASE REMEMBER TO TAKE PERSONAL ITEMS WITH YOU)**

1:30 - 2:30 pm **DISCIPLINARY COUNSEL AND FUND ADMINISTRATORS: INCREASING EFFICIENCY THROUGH BETTER COMMUNICATION**

MODERATOR: NANCY L. COHEN

2:30 - 4:50 pm **DIFFICULT CLAIMS WORKSHOP**

**PRESENTED BY THE NATIONAL CLIENT PROTECTION ORGANIZATION
(REFRESHMENT BREAK 3:30 -3:45 P.M.)**

FACILITATOR:

COORDINATOR: DANIEL R. HENDI, Deputy Director, New Jersey Lawyers’ Fund for Client Protection

The NCPO will lead an interactive discussion of such issues as difficult claims, restitution and subrogation as they pertain to lawyers’ funds for client protection in the United States and Canada.

4:50 - 5:00 pm **FORUM WRAP - UP**

REMARKS: HON. DANIEL J. CROTHERS, Chair, ABA Standing Committee on Client Protection; Justice, North Dakota Supreme Court