## Who We Are

As the U.S. Government’s development finance institution, OPIC opens up new markets for American businesses, and new opportunities for the people of developing nations.

Working with the private sector, OPIC helps U.S. enterprises gain footholds in emerging markets, catalyzing revenues, jobs and growth opportunities both in the U.S. and abroad. Often the first to forge into difficult, unproven markets, OPIC works with large and small enterprises to provide an optimal mix of finance innovation—a key to our success and yours. To achieve this goal, OPIC tailors its products to support the specific needs of a business or project.

OPIC has a history of innovation, flexibility, and responsiveness in mobilizing private investment to achieve U.S. development objectives. OPIC created comprehensive political risk insurance programs in 1971, helped pioneer the emerging markets private equity industry, and has developed a range of sophisticated financial products. OPIC actively partners with both private and public financial institutions, U.S. and other government institutions, as well as other stakeholders.

### OPIC Products

<table>
<thead>
<tr>
<th>Political Risk Insurance</th>
<th>Investment Finance</th>
<th>Investment Funds</th>
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<tbody>
<tr>
<td>➢ Protection against currency inconvertibility, governmental interference (e.g. expropriation), and political violence, including terrorism</td>
<td>➢ Limited recourse, long-term finance for private sector, commercial projects</td>
<td>➢ Senior debt for private equity funds selected by competitive, open and full process</td>
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<td>➢ Policy Coverage up to $250 million per project, up to 20-year term</td>
<td>➢ Loan amounts up to $250M per project (tenor commensurate with project)</td>
<td>➢ Investment decisions made independently by selected fund managers</td>
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<td>➢ Fixed premium, backed by the full faith and credit of the U.S. Government</td>
<td>➢ Specific programs for providing finance to small- and-medium-sized enterprises</td>
<td>➢ Provide up to $250M with bullet repayment, zero coupon structure</td>
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*OPIC seeks to continuously develop new products, services and initiatives and provide the optimal combination of finance risk mitigation tools to support private investment. By leveraging economically sound projects and charging market-based fees, OPIC catalyzes private sector involvement but does not compete with the private sector.*
OPIC Supports Private Investment in Over 150 Countries

Where We Do Business

OPIC services are available to the business community in more than 150 countries around the world. To date, OPIC has supported more than $200 billion of investment in over 4,000 development projects, generating an estimated $75 billion in U.S. exports and supporting more than 276,000 American jobs.

The Highest of Standards

To be eligible for OPIC financing, applicants must have significant U.S. ownership, a commercially-viable business plan, a successful track record, and be less than 50 percent government-owned. OPIC-supported projects should exhibit positive developmental or foreign policy impacts on the host country, cause no loss of U.S. jobs or adverse impact on the U.S. economy, respect worker rights and human rights, and be consistent with international environmental standards.

Testimonials from OPIC Clients

“We are delighted to contribute towards the re-establishment of small to medium enterprises in Iraq and to provide working capital for these corporations. OPIC’s involvement has been instrumental in finalizing the facility. We look forward to concluding other deals in Iraq with OPIC.”

Nadeem Hussain
Head of Citigroup’s Iraq Representative Office
On an OPIC lending facility for SMEs in Iraq

“All of us at La Curacao greatly appreciate OPIC’s support. It is gratifying to see how the U.S. government helps American small businesses expand overseas in emerging markets such as Peru’s, bringing very real economic and social benefits to both countries involved.”

Giraldo Levya, Sr. President, LFLP Holdings, LLC
On the announcement of $25 million in OPIC political risk insurance for its investment in 43 La Curacao retail stores throughout Peru

“We are pleased to be an investor in this partnership and to have OPIC’s confidence and support for an initiative which will have a positive impact on Ghana’s development and on the quality of life for many families who lack adequate housing at the current time.”

James C. Brenner
CEO, Broad Cove Partners
On the establishment of a full-service financial institution in Ghana that will originate loans

Agency Profile

- **Current portfolio:** $14.5 billion
  - $9.3B Investment Finance
  - $2.6B Investment Funds
  - $2.6B Political Risk Insurance
- **Management:** Elizabeth Littlefield, CEO; Mimi Alemayehou, EVP

Overseas Private Investment Corporation

Working to secure America’s competitive foothold in pivotal developing economies, and to bring stability to unstable regions through economic growth and opportunity.

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