

Final Schedule
2003 Section of Taxation May Meeting

Committee on Exempt Organizations—Subcommittees
Friday, May 9, 2003

- 7:30 a.m. – 8:30 a.m.** **Meeting of the Subcommittee on Health-Care Organizations**
- Chairs:** *Christopher M. Jedrey*, McDermott Will & Emery, Boston, MA
T.J. Sullivan, Gardner, Carton & Douglas, Washington, DC
- Program:** Hot Topics in EO and Litigation. **Speaker:** *Stephanie L. Caden*, Senior Attorney, Office of Associate Chief Counsel, TE/GE Division, Internal Revenue Service.
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- 7:30 a.m. – 8:30 a.m.** **Meeting of the Subcommittee on Political and Lobbying Organizations and Activities**
- Chairs:** *Greg Colvin* , Silk Adler & Colvin, San Francisco, CA
Professor Miriam Galston, George Washington University Law School, Washington, DC
- Program:** Round Table Discussion of Second Draft, Report of Task Force on Section 501(c)(4) and Politics. **Invited Guests:** Staff and counsel from Internal Revenue Service and House Ways & Means IRS Oversight Subcommittee.
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- 7:30 a.m. – 8:30 a.m.** **Meeting of the Subcommittees on Private Foundations, Unrelated Business Income and International Philanthropy**
- Chairs:** *Paul Feinberg*, Baker & Hostetler LLP, Cleveland, OH (Co-Chair, Subcommittee on Private Foundations)
Lisa L. Johnsen, Preston Gates & Ellis LLP, Seattle, WA (Co-Chair, Subcommittee on Private Foundations)
Laura Kalick, Chevy Chase, MD (Co-Chair, Subcommittee on Unrelated Business Income)
Adelbert L.(Lorry) Spitzer, Ropes & Gray, Boston, MA (Co-Chair, Subcommittee on Unrelated Business Income).
Milton Cerny, Caplin & Drysdale, Chartered, Washington, DC (Co-Chair, Subcommittee on International Philanthropy).
Thomas Silk, Silk, Adler & Colvin, San Francisco, CA (Co-Chair, Subcommittee on International Philanthropy).

Program: Update on Pending Legislation and Regulations Affecting Private Foundations. **Speaker:** *Janne Gallagher*, Council on Foundations, Washington, DC

Discussion of Current UBIT Issues, Including PLR 200303062 (web site links, license fees, advertising and royalties), PLR 200304041 (UBIT implications of ancillary joint venture), and UBIT and Private Use Implications of Clinical Trials and Naming Rights. **Speakers:** *Laura Kalick*, Chevy Chase, MD and *Adelbert L. (Lorry) Spitzer*, Ropes & Gray, Boston, MA

Perspectives on Recent Treasury Guidance Regarding International Grantmaking. **Speakers:** *Janne Gallagher*, Council on Foundations, Washington, DC and *Milton Cerny*, Caplin & Drysdale, Chartered, Washington, DC

Subcommittee Discussion of Recent Issues Raised by the IRS Regarding Exemption Applications and Audits. **Moderators:** *Paul Feinberg*, Baker & Hostetler LLP, Cleveland, OH and *Lisa L. Johnsen*, Preston Gates & Ellis LLP, Seattle, WA

7:30 a.m. – 8:30 a.m.

Meeting of the Subcommittee on Religious Organizations

Chairs: *Deirdre Dessingue*, US Conference of Catholic Bishops, Washington, DC
Boyd Black, LDS Church, Salt Lake City, UT

Program: Market Segment Checklist for Religious Organizations. **Speaker:** *Deirdre Dessingue*, Washington, DC

Religious Perspective: Current Issues in Foreign Relief and Grantmaking. **Speaker:** *Thomas E. Wetmore*, Silver Spring, MD

Recent Case Law: Tax Exempt Bonds for Religious Organizations. **Speaker:** *Loren D. Prescott, Jr.*, Harrisburg, PA